

DURATEX S.A.

CNPJ. 97.837.181/0001-47

A Publicly Traded Company

NIRE 35300154410

Convening Notice **EXTRAORDINARY AND ANNUAL GENERAL MEETING**

The Shareholders of **DURATEX S.A.** are invited to attend an Extraordinary and Annual General Meeting to be held on April 26, 2017 at 8:30 a.m. in the auditorium of the corporate headquarters at Avenida Paulista, 1938, 5th floor in the city and state of São Paulo to:

Agenda to the Annual General Meeting:

1. take cognizance of the reports of the Management, the Audit and Risks Management Committee and the Independent Auditors and to examine, discuss and deliberate on the fiscal year ending December 31, 2016;
2. decide on the proposal for the allocation of the net income for the fiscal year 2016 and ratify the anticipated distribution of dividends;
3. establish the number of effective and alternate members and to elect the members of the Board of Directors for the next annual term of office; and,
4. decide the aggregate annual amount to be allocated to the remuneration of the members of the Board of Directors and the Board of Officers.

Agenda to the Extraordinary General Meeting:

5. amend articles 9 (caption sentence and 9.4), 10 (caption sentence), 12 (12.4), 13 (caption sentence), 15 and 16 (16.1) and consolidate the Corporate Bylaws to create the positions of Co-chairmen of the Board of Directors and to have up to 2 Vice Presidents, adapting the disciplines as to the composition, duties, absences and impediments, processes for selecting and replacing the Chairman and the Co-Chairmen and for convening and installing the General Meetings and the meetings of the Board of Directors.

General information:

- **Participation and Representation:** the Shareholders, their legal representatives or proxies, may participate in the Meeting bearing an identity document, substantiation of powers and statement of ownership of the shares pursuant to Article 126 of Law 6,404/76. With a view to facilitating the work of the Meeting, the documents of representation and eventual voting declaration may be sent prior to the Meeting to Duratex S.A. - Avenida Paulista, 1938, 19th floor, Bela Vista, São Paulo(SP), CEP 01310-942, or to e-mail investidores@duratex.com.br;
- **Remote Voting:** the Shareholders that choose to exercise their remote voting rights should complete the Remote Voting List, sending it by April 20, 2017 to the Company's securities registrar, the custodians (brokers) or directly to the Company pursuant to the instructions in the General Shareholders Meeting Manual;
- **Multiple Voting:** Shareholders interested in requesting the adoption of the multiple voting process in the election of members of the Board of Directors shall represent at least 5% of the voting capital pursuant to CVM Instructions 165/91 and 282/98;
- **Separate Election:** minority Shareholders may elect a member to the Board of Directors in a separate vote, pursuant to the conditions in Article 141 of Law 6.404/76, only the votes pertaining to the shares held by Shareholders able to prove uninterrupted ownership of the shareholding stake since January 26, 2017 being tabulated; and
- **Documents and Information:** the legal documents and additional information necessary for the analysis and exercising of voting rights are available from the corporate head offices and in the Company's investor relations website (www.duratex.com.br/ri), and the websites of BM&FBOVESPA (www.bmfbovespa.com.br) and the Brazilian Securities and Exchange Commission (www.cvm.gov.br).

São Paulo (SP), March 20, 2017.
BOARD OF DIRECTORS
Salo Davi Seibel, Chairman

ANTONIO JOAQUIM DE OLIVEIRA
Investor Relations Officer